

June 27, 2024

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub.: Intimation to the stock exchange for allotment of non-convertible debentures on private placement basis.

We hereby intimate that Veritas Finance Private Limited ("the Company") has secured an approval from its Board of Directors to borrow funds by issue of redeemable, non-convertible debentures on private placement basis, in one or more series/tranches, up to Rs. 1250,00,00,000/- (Rupees One Thousand Two Hundred and Fifty Crores only) at their meeting held on April 25, 2024.

In this regard, pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the Board resolution of the Company dated April 25, 2024, we wish to inform you that a resolution of the Resources and Business Committee has been passed by circulation as per Section 175 of the Companies Act, 2013, read with Rule 5 of Companies (Meeting of the Board and its Powers) Rules, 2016, and such other applicable regulations, on June 27, 2024, for fund raise by way of allotment of Series 17 secured, rated, redeemable, listed, non-convertible debentures aggregating to Rs. 100,00,00,000/- (Rupees One Hundred Crores only).

Kindly take the same on record.

Thanking you,

For Veritas Finance Private Limited,

V. Aruna
Company Secretary
M. No. A60078

Veritas Finance Private Limited

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